

\$9,615,000
Caddo Parish, Louisiana
Limited Tax Revenue Bonds
Series 2026

CLOSING MEMORANDUM

1. The closing of the Bonds will occur on Wednesday, January 14, 2026 (the “Closing Date”).
2. Prior to 10:00 a.m. CT on the Closing Date, Crews & Associates, Inc. (the “Underwriter”) will wire a total of \$10,135,601.90 (representing the principal amount of the Bonds, plus net reoffering premium of \$592,714.40, and less Underwriter’s discount of \$72,112.50) for the purchase of the Bonds. The wire instructions are as follows:

Bank Name: Origin Bank
ABA: 111102758
Address: 500 S. Service Road E.
 Ruston, LA 71270

Beneficiary: Caddo Parish Commission
Beneficiary Acct: 261360690

3. Upon receipt of the above referenced funds and verification from Bond Counsel that all conditions are satisfied for closing, the Underwriter, Bond Counsel, and Argent Trust Company will contact DTC to close the Bonds.
4. Upon closing, Caddo Parish (the “Issuer”) will allocate the funds as follows:

Sources of Funds

Wire from Underwriter	\$ 10,135,601.90
Total Sources	<u>\$ 10,135,601.90</u>

Uses of Funds

Deposit to Project Construction Fund	\$ 10,000,000.00
Pay Costs of Issuance	<u>135,601.90</u>
Total Uses	<u>\$ 10,135,601.90</u>

5. Upon receipt of invoices, the Issuer will pay the costs of issuance.