Parish of Caddo
Department of Finance
P.O. Box 1127
Shreveport, La 71163

Owner Affidavit of Personal Net Worth

Name of Owner	SSN	
Residence (Street Address)		
City	State	Zip
Mailing Address (if different from above)		
City	State	Zip

Name of Business		
Address of Business		
City	State	Zip
Type of Ownership(check one) ☐ Sole Owner ☐ Partner ☐ Stock Holder		
Percent Ownership:		

Personal Net Worth Status (check one and complete worksheet on reverse)

- ☐ I am not married and my personal net worth is below $400,000*
- ☐ I am married and the combined personal net worth of my spouse and myself is below $800,000*
- ☐ I am married and have a separate property agreement and my personal net worth is below $400,000*
- ☐ My personal net worth is above $400,000* or above $800,000* when combined with my spouse's

I do solemnly declare and affirm under the penalty of perjury, that the contents of this document are true and correct to the best of my knowledge. In order to verify this information, I fully authorize the Parish of Caddo, for a period of three years from the execution of this document, to obtain any and all personal financial records to include, but not limited to, federal and state income tax returns, bank records, and credit reports.

_____
Signature

_____
Print Name

_____
Date

Thus signed, done, and passed before me, Notary, on this _____ day of _____, 20__.

_____
Notary Public

Personal Net Worth Worksheet

(To be completed if your personal net worth is less than $400,000* single or $800,000* married)

Date _____

Your Name	Your SSN
Spouses Name	Spouses SSN
If married, do you have a separate property agreement? ☐ No ☐ Yes (if yes do not list excluded property)	

ASSETS (what you and your spouse own)

	Amount
Cash in Banks	$
Mutual and/or Money Market Funds	
Other Stock/Bond Investments	
Real Estate *	
Automobile(s)	
Retirement Plans (IRA, 401k, etc)	
Other Assets	
Total Assets	$

Liabilities (what you and your spouse owe)

	Amount
Car Loan(s)	$
Equity Loan	
Credit Cards ☐ Visa/MasterCard/Discover ☐ American Express ☐ Dept Store	
Real Estate Mortgage *	
Other Debts	
Total Liabilities	$

Personal Net Worth (Total Assets – Total Liabilities) = $ _____

The Parish of Caddo reserves the right to reject certification as a Small and Emerging Business Enterprise upon a determination that the contents of this document and/or any parts thereto are false.

* Excluding personal residence